Nippon India Mutual Fund
Wealth sets you free

APPLICATION FOR ROLL OVER REQUEST

Date:_DD/MM/YYYY_

To,
Nippon India Mutual Fund
30th Floor,
One Lodha Place,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013.

Sub: Consent for Rollover of Scheme _____

I/We hereby express my consent for Roll over of the above mentioned Scheme for the following units / amount:

FOLIO NO		
FIRST HOLDER NAME		
NAME OF GUARDIAN		
SECOND HOLDER NAME		
THIRD HOLDER NAME		
SCHEME NAME	_____ **Option** _____	
DEMAT ACCOUNT DETAILS	**National Securities Depository Limited** Depository Participant Name _____ DP ID No. I N Beneficiary Account No.	**Central Depository Securities Limited** Depository Participant Name _____ Target ID No.
AMOUNT / UNITS (Please tick appropriate box)	☐ All Units (Default) OR ☐ Partial Units / Amount Amount in ₹_____ or _____ Units	
MATURITY INSTRUCTION AFTER ROLLOVER FOR AN EXTENDED MATURITY DATE	☐ Switch to Scheme / Plan : _____ ☐ Proceeds to be dispatched / Credit to Bank A/c (as may be applicable.) (Default) **Note :** As a default mechanism, the Scheme shall be fully redeemed on the date of maturity and redemption proceeds shall be dispatched to / credited in the bank account of the unitholders within 10 Business Days from the date of redemption or repurchase.	

NOTE : THE INVESTOR CAN SUBMIT THE APPLICATION FOR ROLL OVER REQUEST AT ANY OF OUR DESIGNATED INVESTOR SERVICE CENTER ON OR BEFORE MATURITY LATEST BY 3 P.M.

I/We hereby agree and confirm that (i) the declaration(s) furnished by me/us to Nippon Life India Asset Management Limited under the initial Application Form for the Scheme shall continue to be binding on me/us in respect of this Application for Rollover Request and (ii) I/We have read and understood the contents of the letter intimating about the roll over of the Scheme and I/we agree to the terms thereof.

Signature(s) (Please sign as per mode of holding)

SIGN HERE	First / Sole Applicant / Guardian / Authorised Signatory	Second Applicant / Authorised Signatory	Third Applicant / Authorised Signatory

INSTRUCTIONS

1) This form needs to be filled and submitted by the investor who wishes to roll over his existing investment in the FMP scheme on or before maturity latest by 3 pm.
2) If the written consent to roll over is not provided till the date of maturity, the investments under the folio shall be redeemed / switched out (as per Maturity Instructions registered during the NFO) at the Applicable NAV and redemption proceeds shall be dispatched to / credited in the bank account of the unitholders within 10 Business Days from the date of redemption or repurchase.
3) If the investor opts for Roll over in the FMP Scheme, then his investment will continue to remain in the same scheme same plan same option.
4) For roll over units the Maturity instruction if any provided in the Roll over request form will supercede the earlier instruction given at the time of NFO. In case no maturity instruction is provided in the Roll over request form then the Scheme shall be fully redeemed on the date of maturity and redemption proceeds shall be dispatched to / credited in the bank account of the unitholders within 3 Business Days from the date of redemption or repurchase.
5) Investor can exercise the roll over option in the scheme Partially or Fully
6) If the investor is holding the FMP units in DEMAT Mode then he has to mandatorily specif his Demat details.
7) Investor has to submit the duly filled in form signed by all the authorised signatories as per the mode of holding at any of our Designated Investor Service center.
8) Incomplete applications are liable to be rejected.

Application for Roll Over Request / 10th Nov 2025 / Ver. 2.2

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ACKNOWLEDGMENT SLIP

Received Roll over request form for Folio _____ in Scheme _____